



Nahar POLY FILMS LIMITED

Regd. Office: 376, Industrial Area 'A', Ludhiana-141 003

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2012

STATEMENT OF ASSETS AND LIABILITIES AS

ON 30.09.2012

(₹ in Lacs)

(₹ in Lacs)

| Sr. No. | Particulars | 3 months ended 30.09.2012 | Preceeding 3 months ended 30.06.2012 | Corresponding 3 months ended in the previous year 30.09.2011 | Year to date Figures for the Current year 30.09.2012 | Year to date Figures for the Previous year 30.09.2011 | Previous Accounting Year ended 31.03.2012 | Sr. No. | Particulars | As at Current Half Year ended 30.09.2012 | As at Previous Year Ended 31.03.2012 |
|---------|---|------------------------------|---|---|---|--|--|---------|---|---|---|
| | | (Un-audited) | (Un-audited) | (Un-audited) | (Un-audited) | (Un-audited) | (Audited) | | | (Un-audited) | (Audited) |
| 1 | PART - I | | | | | | | A | EQUITY AND LIABILITIES | | |
| | Income from operation | | | | | | | 1 | Shareholders' funds | | |
| | a) Net Sales/Income from, operations | 4228.84 | 7081.49 | 6713.27 | 11310.33 | 13132.92 | 26571.70 | | (a) Share capital | 1257.77 | 1257.77 |
| | Less: Excise Duty | 405.52 | 670.70 | 575.65 | 1076.22 | 1053.04 | 2228.83 | | (b) Reserves and surplus | 13639.20 | 13820.61 |
| | Sales Net of Excise | 3823.31 | 6410.79 | 6137.63 | 10234.10 | 12079.88 | 24342.87 | | (c) Money Received against share warrants | 0.00 | 0.00 |
| | b) Other Operating Income | 19.25 | 14.59 | 19.15 | 33.84 | 34.50 | 231.95 | | Sub-total - Shareholders' Fund | 14896.97 | 15078.38 |
| | Total Income | 3842.56 | 6425.38 | 6156.78 | 10267.94 | 12114.38 | 24574.82 | 2 | Share application money | 0.00 | 0.00 |
| 2 | Expnses | | | | | | | | pending allotment | | |
| | a) Cost of materials consumed | 2704.47 | 4741.69 | 3766.57 | 7446.16 | 7689.21 | 15748.30 | 3 | Non-current liabilities | | |
| | b) Purchase of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | (a) Long-term borrowings | 8891.53 | 9572.82 |
| | c) Changes in inventories of finished goods, work in progress and stock in trade | 90.66 | -449.57 | 183.90 | -358.91 | 201.85 | 204.27 | | (b) Deferred Tax Liabilities (Net) | 208.66 | 297.58 |
| | d) Power & Fuel | 288.64 | 401.95 | 327.68 | 690.59 | 643.79 | 1334.52 | | (c) Other Long Term Liabilities | 0.00 | 0.00 |
| | e) Selling Expenses | 320.22 | 631.35 | 539.78 | 951.57 | 1037.75 | 2197.50 | | (d) Long-term provisions | 0.00 | 0.00 |
| | f) Employees cost | 121.58 | 122.63 | 118.04 | 244.21 | 234.59 | 450.51 | | Sub-total-Non-current liabilities | 9100.19 | 9870.40 |
| | g) Depreciation | 363.60 | 363.60 | 365.10 | 727.20 | 730.20 | 1457.74 | 4 | Current liabilities | | |
| | h) Other expenditure | 75.32 | 79.35 | 112.07 | 154.67 | 187.18 | 334.20 | | (a) Short-term borrowings | 1590.88 | 793.44 |
| | i) Total expenses | 3964.50 | 5891.00 | 5413.14 | 9855.50 | 10724.57 | 21727.04 | | (b) Trade payables | 375.25 | 215.87 |
| | (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | | | | | | | | (c) Other current liabilities | 2139.31 | 2220.59 |
| 3 | Profit/loss from Operations before Other Income, Finance Costs & Exceptional Items | -121.94 | 534.38 | 743.64 | 412.44 | 1389.81 | 2847.78 | | (d) Short-term provisions | 142.88 | 164.13 |
| 4 | Other Income | 119.67 | 3.33 | 264.52 | 123.00 | 266.38 | 266.72 | | Sub-total - Current liabilities | 4248.32 | 3394.04 |
| 5 | Profit/loss from ordinary activities before finance costs & Exceptional Items | -2.27 | 537.71 | 1008.16 | 535.44 | 1656.19 | 3114.50 | | TOTAL EQUITY AND LIABILITIES | 28245.47 | 28342.82 |
| 6 | Finance Cost | 395.11 | 414.38 | 466.46 | 809.49 | 929.25 | 1817.92 | B | ASSETS | | |
| 7 | Profit/loss from ordinary activities after finance costs but before Exceptional Items | -397.38 | 123.33 | 541.70 | -274.05 | 726.94 | 1296.58 | | Non-current assets | | |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | (a) Fixed assets | 12990.31 | 13686.74 |
| 9 | Profit/loss from Ordinary Activities before tax | -397.38 | 123.33 | 541.70 | -274.05 | 726.94 | 1296.58 | | (b) Non-Current Investments | 9655.33 | 9514.22 |
| 10 | Tax expenses/Income (including deferred tax) | -153.62 | 64.70 | 139.61 | -88.92 | 236.77 | 596.24 | | (c) Deferred tax assets (net) | 0.00 | 0.00 |
| 11 | Net profit/loss from Ordinary Activities after Tax | -243.76 | 58.63 | 402.09 | -185.13 | 490.17 | 700.34 | | (d) Long-Term Loans and Advances | 2.81 | 4.27 |
| 12 | Extraordinary Item (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | (e) Other non-current assets | 0.00 | 0.00 |
| 13 | Net Profit/loss for the period | -243.76 | 58.63 | 402.09 | -185.13 | 490.17 | 700.34 | | Sub-total - Non Current Assets | 22648.45 | 23205.22 |
| 14 | Share of profit of associates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2 | Current assets | | |
| 15 | Minority interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | (a) Current investments | 0.00 | 0.00 |
| 16 | Net Profit/loss after taxes, minority interest and Share of profit of associate | -243.76 | 58.63 | 402.09 | -185.13 | 490.17 | 700.34 | | (b) Inventories | 1643.58 | 846.55 |
| 17 | Paid up equity share capital (Face Value Rs. 5/-) | 1229.40 | 1229.40 | 1229.40 | 1229.40 | 1229.40 | 1229.40 | | (c) Trade receivables | 1491.65 | 2355.38 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 13820.61 | | (d) Cash and cash equivalents | 298.16 | 125.81 |
| 19. | 1 Earnings Per Share (before extraordinary item) (Basic/Diluted) | -0.99 | 0.24 | 1.64 | -0.75 | 1.99 | 2.85 | | (e) Short-term loans and advances | 2106.65 | 1722.33 |
| 19. | 2 Earnings Per Share (after extraordinary item) (Basic/Diluted) | -0.99 | 0.24 | 1.64 | -0.75 | 1.99 | 2.85 | | (f) Other current assets | 56.98 | 87.53 |
| | | | | | | | | | Sub-total - Current Assets | 5597.03 | 5137.60 |
| | | | | | | | | | TOTAL ASSETS | 28245.47 | 28342.82 |
| | PART - II | | | | | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | | | | | |
| 1 | Public Shareholding | | | | | | | | | | |
| | No. of Shares | 7732202 | 7770346 | 7899155 | 7732202 | 7899155 | 7849575 | | | | |
| 2 | %age of Shareholding | 31.45% | 31.60% | 32.13% | 31.45% | 32.13% | 31.92% | | | | |
| | Promoter and Promoter group Shareholding | | | | | | | | | | |
| | a) Pledged/Encumbered | | | | | | | | | | |
| | No. of Shares | NIL | NIL | NIL | NIL | NIL | NIL | | | | |
| | %age of Shares (as a %age of the total shareholding of Promoter and Promoter group) | NA | NA | NA | NA | NA | NA | | | | |
| | %age of shares (as a %age of the total share capital of the Company) | NA | NA | NA | NA | NA | NA | | | | |
| | b) Non-encumbered | | | | | | | | | | |
| | No. of Shares | 16855789 | 16817645 | 16688836 | 16855789 | 16688836 | 16738416 | | | | |
| | %age of Shares (as a %age of the total shareholding of Promoter and Promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | | | | |
| | %age of shares (as a %age of the total share capital of the Company) | 68.55% | 68.40% | 67.87% | 68.55% | 67.87% | 68.08% | | | | |
| B | INVESTOR COMPLAINTS/LETTERS | | | | | | | | | | |
| | Pending at the beginning of the quarter | | | | 0 | | | | | | |
| | Received during the quarter | | | | 5 | | | | | | |
| | Dispossed/Replied of during the quarter | | | | 5 | | | | | | |
| | Remaining unresolved at the end of the quarter | | | | 0 | | | | | | |

NOTES:

- The disclosure requirements of Accounting Standard -17 (AS - 17) issued by the Institute of Chartered Accountants of India are not applicable as the main activities of the Company falls under single segment i.e. "BOPP Films"
- The previous year figures have been regrouped/ recasted, wherever necessary, to make them comparable.
- The above results have reviewed by the Statutory Auditor, Audit Committee and were thereafter taken on record by the board of Directors at its meeting held on 29.10.2012

For NAHAR POLY FILMS LIMITED
Sd/-
JAWAHAR LAL OSWAL
CHAIRMAN

Place : Ludhiana
Dated : 29.10.2012